Case 15-90264 Doc 1 Filed 09/29/15 Entered 09/29/15 13:52:35 Desc Main Document Page 1 of 11

B1 (Official Form 1) (04/13)	Boodinone	1 ago = 01 =	-		
United States Bankruptcy Court EASTERN DISTRICT OF TEXAS Volunt BEAUMONT DIVISION				ary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Nationwide Steel Fabricators, Inc.		Name of Joint Deb	tor (Spouse) (Last, First, N	/liddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): fka Postel Industries, Inc.			sed by the Joint Debtor in t laiden, and trade names):	he last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Compthan one, state all): 76-0250560	plete EIN (if more	Last four digits of S than one, state all):	Soc. Sec. or Individual-Taxp	payer I.D. (ITIN)/Co	mplete EIN (if more
Street Address of Debtor (No. and Street, City, and State): 4778 S. FM 1988		Street Address of J	loint Debtor (No. and Stree	et, City, and State):	
LIVINGSTON, TX	ZIP CODE 77351				ZIP CODE
County of Residence or of the Principal Place of Business: POLK		County of Residence	ce or of the Principal Place	of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of	Joint Debtor (if different fro	om street address):	
	ZIP CODE	1			ZIP CODE
Location of Principal Assets of Business Debtor (if different from str Same	reet address above):	,			ZIP CODE
Type of Debtor (Form of Organization)	Nature of Bus (Check one b			Bankruptcy Cod	le Under Which
(Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check	Health Care Busin	ness Estate as defined 1(51B)	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	Chapter 15 P of a Foreign M Chapter 15 P	etition for Recognition Main Proceeding etition for Recognition Nonmain Proceeding
this box and state type of entity below.)			Nature of Debts (Check one box.		
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: Tax-Exem (Check box, if Debtor is a tax-ex under title 26 of the Code (the Internal)		applicable.) empt organization ne United States	Debts are primarily of debts, defined in 11 § 101(8) as "incurre individual primarily for personal, family, or hold purpose."	U.S.C. d by an or a	Debts are primarily business debts.
Filing Fee (Check one box.) Check one box: Chapter 11 Debtors Debtor is a small business debtor as defined by 11 U.S.C. 8 101(51D)					
Debtor is Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor is Check if: Debtor is Check if: Debtor's insiders on 4/01/			a small business debtor as regate noncontigent liquida filiates) are less than \$2,490 nd every three years therea	defined in 11 U.S. ated debts (excludin 0,925 (amount sub	C. § 101(51D).
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					
Estimated Number of Creditors	5,001- 10,001 10,000 25,000		50,001- Ove		
Estimated Assets \$\begin{array}{ c c c c c c c c c c c c c c c c c c c	\$10,000,001 \$50,00 to \$10	00,001 \$100,000, 0 million to \$500 m		re than billion	
Estimated Liabilities	\$10,000,001 \$50,000 to \$50 million to \$100	00,001 \$100,000, 0 million to \$500 m		re than billion	

Case 15-90264 Doc 1 Filed 09/29/15 Entered 09/29/15 13:52:35 Desc Main Document Page 2 of 11

B1 ((omicial Form 1) (04/13)	rago z or zz	Page 2
Vo	luntary Petition	Name of Debtor(s): Nationwide St	eel Fabricators, Inc.
(Th	nis page must be completed and filed in every case.)		
	All Prior Bankruptcy Cases Filed Within Last	· · · · · · · · · · · · · · · · · · ·	<u> </u>
Locat Nor	tion Where Filed: ne	Case Number:	Date Filed:
Loca	tion Where Filed:	Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more	than one, attach additional sheet.)
	e of Debtor:	Case Number:	Date Filed:
Nor		Relationship:	Judge:
2.0		Troising.	caago.
10Q	Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).		
		X	
		Λ	Date
	Ex	hibit C	
Doe:	s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition. No.	e a threat of imminent and identifiable harm to	public health or safety?
	Ex	hibit D	
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
	(Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.		
	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.		
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
	Certification by a Debtor Who Resid	-	erty
_	(Check all ap Landlord has a judgment against the debtor for possession of debtor's	oplicable boxes.)	e the following)
Ц	Editation has a judgment against the debtor for possession of debtors	s residence. (II box encence, complet	e the following.)
	-	Name of landlord that obtained judgm	ent)
	_		
_		Address of landlord)	uld be permitted to cure the entire
Ц	Debtor claims that under applicable nonbankruptcy law, there are circ monetary default that gave rise to the judgment for possession, after		•
	Debtor has included with this petition the deposit with the court of any petition.	rent that would become due during th	e 30-day period after the filing of the
	Debtor certifies that he/she has served the Landlord with this certifica	tion. (11 U.S.C. § 362(I)).	

Case 15-90264 Doc 1	Filed 09/29/15	Entered 09/29/15 13:52:35	Desc Main
B1 (Official Form 1) (04/13)	Document	Page 3 of 11	Page
Voluntary Petition		Name of Debtor(s): Nationwide Steel Fab	oricators, Inc.
(This page must be completed and filed in	every case)		
	Signa	atures	
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Telephone Number (If not represented by attorney)		Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative)	
Date		Date	
Signature of Attorney* /s/ Charles E. Long		Signature of Non-Attorney Bankr I declare under penalty of perjury that: (1) I am a badefined in 11 U.S.C. § 110; (2) I prepared this docu	ankruptcy petition preparer as

Charles E. Long

Bar No. 12514700

Cage, Hill & Niehaus L.L.P. 5851 San Felipe, Suite 950 Houston, TX 77057

Phone No. (713) 789-0500 ____ Fax No.(713) 974-0344

9/29/2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Nationwide Steel Fabricators, Inc.

X /s/ Danny W. Lucas

Signature of Authorized Individual

Danny W. Lucas

Printed Name of Authorized Individual

President

Title of Authorized Individual

9/29/2015

Date

have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Case 15-90264 Doc 1 Filed 09/29/15 Entered 09/29/15 13:52:35 Desc Main

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS BEAUMONT DIVISION

IN RE: Nationwide Steel Fabricators, Inc. CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

	The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/he
knowl	edge.

Date <u>9/2</u>	29/2015	Signature /s/ Danny W. Lucas Danny W. Lucas President
Date		Signature

Angelo Parrish 10200 Richmond, Suite 255 Houston, TX 77042

Archer Western Contractors, L.L.C., et a 5755 Kelley Lane Las Vegas, NV 89119

Brasfield & Gorrie, L.L.C. 1300 Post Oak Blvd. Suite 1300 Houston, TX 77056

Copeland Express, Inc. 5826 Shelburne Humble, TX 77396

David R. Johnson, Esq. Wait, Tieder, Hoffar & Fitzgerald, LLP 3996 Howard Hughes Parkway, Suite 400 Las Vegas, NV 89169

David Weicht 525 William Penn Place, 30th Floor Pittsburgh, PA 15219

DCK/TTEC L.L.C. 707 Richards St., #410 Honolulu, HI 96813

Federal Ins. Company 15 Mountainview Rd. Warren, NJ 07059

Jared M. Sechrist 3996 Howard Hughes Parkway, Suite 400 Las Vegas, NV 89169 Kurt C. Faux
The Faux Law Group
1540 W. Warm Springs Road, #100
Henderson, NV 89014

Mark L. Ellison 2211 Norfolk, Suite 510 Houston, TX 77098

Montgomery County 400 N. San Jacinto Conroe, TX 77301-2823

Nathanael R. Rulis 3800 Howard Hughes Pkwy., 17th Floor Las Vegas, NV 89169

People's United Equipment Finance Corp. Assignee c/o Robert Grawl, Jr. 1300 Post Oak Blvd., Suite 1300 Houston, TX 77056

Postel Holdings, L.L.C. 11210 Steeplecrest, #260 Houston, TX 77065

Richard F. Scotti, Esq. Kemp, Jones & Couthard 3800 Howard Hughes Parkway Seventeenth Floor Las Vegas, NV 89169

Ryan O. Hemminger 525 William Penn Place, 30th Floor Pittsburgh, PA 15219

Spencer H. Gunnerson 3800 Howard Hughes Pkwy, 17th Floor Las Vegas, NV 89169

Case 15-90264 Doc 1 Filed 09/29/15 Entered 09/29/15 13:52:35 Desc Main Document Page 7 of 11

Steve M. Williard, Esq.
The Williard Law Firm, L.P.
1920 N. Memorial Way, Suite 270
Houston, TX 77007

The Erection Company, Inc. 17415 51st Ave. NE Arlington, WA 98223

Todd W. Weideman 10250 Regency Circle, Suite 525 Omaha, NE 68114

Travelers Casualty & Surety Co. et al. One Tower Square Hartford, CT = 06183

Walsh Construction Company LLC 929 W. Adams St. Chicago, IL 60607

Willi H. Siepmann, Esq. The Faux Law Group 1540 W. Warm Springs Road #100 Henderson, NV 89014 Case 15-90264 Doc 1 Filed 09/29/15 Entered 09/29/15 13:52:35 Desc Main Document Page 8 of 11

Charles E. Long, Bar No. 12514700 Cage, Hill & Niehaus L.L.P. 5851 San Felipe, Suite 950 Houston, TX 77057 (713) 789-0500 Attorney for the Petitioner

4778 S. FM 1988

UNITED STATES BANKRUPTCY COURT FOR THE

EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION

7

Chapter:

In re:	Case No.:
Nationwide Steel Fabricators, Inc.	SSN: 76-0250560
	SSN:
Debtor(s)	Numbered Listing of Creditors
Address:	

	Creditor name and mailing address	Category of claim	Amount of claim
1.	Angelo Parrish 10200 Richmond, Suite 255 Houston, TX 77042	Unsecured Claim	\$0.00
2.	Archer Western Contractors, L.L.C., et a 5755 Kelley Lane Las Vegas, NV 89119	Unsecured Claim	
3.	Brasfield & Gorrie, L.L.C. 1300 Post Oak Blvd. Suite 1300 Houston, TX 77056	Unsecured Claim	
4.	Copeland Express, Inc. 5826 Shelburne Humble, TX 77396	Unsecured Claim	\$6,933.78
5.	David R. Johnson, Esq. Wait, Tieder, Hoffar & Fitzgerald, LLP 3996 Howard Hughes Parkway, Suite 400 Las Vegas, NV 89169	Unsecured Claim	\$0.00
6.	David Weicht 525 William Penn Place, 30th Floor Pittsburgh, PA 15219	Unsecured Claim	\$0.00

Case 15-90264 Doc 1 Filed 09/29/15 Entered 09/29/15 13:52:35 Desc Main Document Page 9 of 11

in re: Nationwide Steel Fabricators, Inc.

	Debtor	Case No. (if known)	
	Creditor name and mailing address	Category of claim	Amount of claim
7.	DCK/TTEC L.L.C. 707 Richards St., #410 Honolulu, HI 96813	Unsecured Claim	\$2,378,563.00
8.	Federal Ins. Company 15 Mountainview Rd. Warren, NJ 07059	Unsecured Claim	\$0.00
9.	Jared M. Sechrist 3996 Howard Hughes Parkway, Suite 400 Las Vegas, NV 89169	Unsecured Claim	\$0.00
10.	Kurt C. Faux The Faux Law Group 1540 W. Warm Springs Road, #100 Henderson, NV 89014	Unsecured Claim	\$0.00
11.	Mark L. Ellison 2211 Norfolk, Suite 510 Houston, TX 77098	Unsecured Claim	\$0.00
12.	Montgomery County 400 N. San Jacinto Conroe, TX 77301-2823	Unsecured Claim	\$84,750.96
13.	Nathanael R. Rulis 3800 Howard Hughes Pkwy., 17th Floor Las Vegas, NV 89169	Unsecured Claim	\$0.00
14.	People's United Equipment Finance Corp. Assignee c/o Robert Grawl, Jr. 1300 Post Oak Blvd., Suite 1300 Houston, TX 77056	Unsecured Claim	\$4,245,837.76
15.	Postel Holdings, L.L.C. 11210 Steeplecrest, #260 Houston, TX 77065	Unsecured Claim	\$2,093,738.00

Case 15-90264 Doc 1 Filed 09/29/15 Entered 09/29/15 13:52:35 Desc Main Document Page 10 of 11

in re: Nationwide Steel Fabricators, Inc.

	Debtor		Case No. (if known)	
	Creditor name and mailing address	Category of claim	Amount of claim	
16.	Richard F. Scotti, Esq. Kemp, Jones & Couthard 3800 Howard Hughes Parkway Seventeenth Floor Las Vegas, NV 89169	Unsecured Claim	\$0.00	
17.	Ryan O. Hemminger 525 William Penn Place, 30th Floor Pittsburgh, PA 15219	Unsecured Claim	\$0.00	
18.	Spencer H. Gunnerson 3800 Howard Hughes Pkwy, 17th Floor Las Vegas, NV 89169	Unsecured Claim	\$0.00	
19.	Steve M. Williard, Esq. The Williard Law Firm, L.P. 1920 N. Memorial Way, Suite 270 Houston, TX 77007	Unsecured Claim	\$0.00	
20.	The Erection Company, Inc. 17415 51st Ave. NE Arlington, WA 98223	Unsecured Claim		
21.	Todd W. Weideman 10250 Regency Circle, Suite 525 Omaha, NE 68114	Unsecured Claim	\$0.00	
22.	Travelers Casualty & Surety Co. et al. One Tower Square Hartford, CT 06183	Unsecured Claim		
23.	Walsh Construction Company LLC 929 W. Adams St. Chicago, IL 60607	Unsecured Claim	\$2,712,226.12	
24.	Willi H. Siepmann, Esq. The Faux Law Group 1540 W. Warm Springs Road #100 Henderson, NV 89014	Unsecured Claim	\$0.00	

Case 15-90264 Doc 1 Filed 09/29/15 Entered 09/29/15 13:52:35 Desc Main Document Page 11 of 11

in re:	Nationwide Steel Fabricators, Inc.			
	Debto	Case No. (if known)		
	penalty for making a false statement or concealing S.C. secs. 152 and 3571.)	property is a fine of up to \$500,000 or imprisonment for up to 5 years or both.		
		DECLARATION		
l, <u>Na</u>	tionwide Steel Fabricators, Inc.	,		
name	ed as debtor in this case, declare under penalty of p	perjury that I have read the foregoing Numbered Listing of Creditors,		
consi	sting of4 sheets (including this declaration)), and that it is true and correct to the best of my information and belief.		
D	ebtor: /s/ Danny W. Lucas	Date: <u>9/29/2015</u>		
	Danny W. Lucas			
	President			